

Microsoft Dynamics NAV Oil and Gas Field Services



Oil and gas field service companies face unique challenges in order to run efficiently and optimize profits. With CBSi and Dynamics NAV, these challenges are met with one software, one database, designed to solve the specific requirements in the industry, improve customer service, and dramatically improve the bottom line.

Industry challenges solved with CBSi and Dynamics NAV:

Equipment and Personnel Visibility and Ease of Billing:

- Effectively utilize and bill for equipment and personnel used in the field
- Real time visibility of the cost and profitability of each yard, truck, crew, or project, without the burden of creating jobs - thanks to the unique dimensions feature available only in Dynamics NAV
- Improve cash flow from invoices being held in field, pending signature
- Capture data in the field and automatically update accounting
 - Dynamics NAV mobile solutions
 - Integrate with industry leading mobile tour sheet or field ticket systems
- Invoice jobs based on time & material, contract price, percent of completion, at completion, and bid price
- Flexibility to bill jobs at the frequency requested by customer

Equipment Scheduling, Rental and Maintenance:

- Manage equipment reservations and availability
- Streamline dispatch process with planning screens, reports, and tickets
- Rent or sell equipment as fixed assets or inventory
- Ability to offer flexible rental terms, customer specific pricing, and rental purchase options
- Manage equipment maintenance
 - Schedule preventative maintenance by date or usage
 - Automatically flag for maintenance upon return from job site
 - Track equipment repairs
- Assure all third party equipment rentals initiated on job sites are billed
- Track location of all assets

Improve Safety and Insurance Compliance:

- Maintain OSHA and DOT safety records
- Assure adequate insurance is in place for equipment, workers comp, and 1099 contractors